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TONG KEE (HOLDING) LIMITED

棠記（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8305)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 16 DECEMBER 2021

The Board is pleased to announce that all the proposed ordinary resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the EGM held on Thursday, 16 December 2021.

References are made to the circular of the Company (the “**Circular**”) and the notice (the “**Notice**”) of the extraordinary general meeting of the Company (“**EGM**”) both dated 26 November 2021 in relation to, among other things, (i) the Sale and Purchase Agreement and the transactions contemplated thereunder (including but not limited to the Acquisition and the allotment and issue of the Consideration Shares under the Shares Specific Mandate); and (ii) the Placing Agreement and the transactions contemplated thereunder (including but not limited to the allotment and issue of the Placing Shares under the Placing Specific Mandate). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that all the proposed resolutions (the “**Resolutions**”) as set out in the Notice were duly passed as ordinary resolutions of the Company by way of poll by the Shareholders at the EGM held on Thursday, 16 December 2021.

The Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

As at the date of the EGM, the total number of issued Shares was 800,000,000, which was the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions at the EGM. To the best of the Directors’ knowledge,

information and belief having made all reasonable enquiries, no Shareholder was entitled to attend and abstain from voting in favour of the Resolutions at the EGM as set out in Rule 17.47A of GEM Listing Rules and no Shareholder was required under the GEM Listing Rules to abstain from voting on any of the Resolutions at the EGM. No Shareholder has stated his/her/its intention in the Circular to vote against or to abstain from voting on any of the Resolutions.

The poll results in respect of the Resolutions at the EGM are as follows:

ORDINARY RESOLUTIONS		Number of votes cast (%)	
		FOR	AGAINST
1.	To approve, confirm and ratify the Sale and Purchase Agreement and the transactions contemplated thereunder including but not limited to the grant of the Shares Specific Mandate to allot and issue 185,000,000 new Shares and to authorise one or more Directors to do all such acts and things and to make and agree to make such variations of the terms of the Sale and Purchase Agreement which he/she/they consider(s) necessary, desirable or expedient.	600,000,150 (100%)	0 (0%)
2.	To approve, confirm and ratify the Placing Agreement and the transactions contemplated thereunder including but not limited to the grant of the Placing Specific Mandate to allot and issue up to 65,000,000 new Shares and to authorise one or more Directors to do all such acts and things and to make and agree to make such variations of the terms of the Placing Agreement which he/she/they consider(s) necessary, desirable or expedient.	600,000,150 (100%)	0 (0%)

Note: Please refer to the Notice for full text of the Resolutions.

As more than 50% of the votes were cast in favour of the Resolutions, all the Resolutions were duly passed as ordinary resolutions by the Shareholders at the EGM.

By order of the Board
Tong Kee (Holding) Limited
Heung Chung Sum
Chairman and Executive Director

Hong Kong, 16 December 2021

As at the date of this announcement, the executive Directors are Mr. Heung Chung Sum and Mr. Chan Wai Hon, Alan; the non-executive Directors are Ms. Heung Joe Yee and Ms. Heung Joe Tung; and the independent non-executive Directors are Dr. Ip Wai Hung, Mr. Ko, Wilson Wai Shun and Mr. Chan Chi Hang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the day of its publication. This announcement, will also be published on the Company’s website at www.tongkee.com.hk.