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## **SHENG TANG HOLDINGS LIMITED**

**聖唐控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8305)

### **PROFIT WARNING**

This announcement is made by Sheng Tang Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2025 (the “**Year**”) and the information currently available to the Board, the Group expects to record a consolidated loss for the Year of not less than approximately HK\$19.0 million, as compared to a loss of approximately HK\$3.1 million for the year ended 31 December 2024.

The expected loss for the Year is primarily attributable to:

- an increase in income tax expense as a result of the write-down of deferred tax assets recognised during the Year; and
- an increase in impairment on contract assets recognised during the Year.

The Board considers that the above non-cash impairment charges have adversely affected the Group’s results for the Year. Excluding the impact of these impairment charges, the underlying operating performance of the Group would have been within the Board’s expectations.

As at the date of this announcement, the Group is still in the process of finalising the consolidated results of the Group for the Year. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the Year and the information currently available to the Board, and is not based on any figure or information which has been audited or reviewed by the auditors of the Company or reviewed by the audit committee of the Board. Therefore, the actual financial results of the Group for the Year may be subject to adjustments.

Shareholders and potential investors are advised to read carefully the annual results announcement of the Group for the Year, which is expected to be published on 27 March 2026, and the annual report of the Company to be issued in due course.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board  
**Sheng Tang Holdings Limited**  
**Heung Chung Sum**  
*Chairman and Executive Director*

Hong Kong, 22 March 2026

*As at the date of this announcement, the executive Directors are Mr. Heung Chung Sum; the non-executive Directors are Ms. Heung Joe Yee, Ms. Xu Chunli Mr. Liang Bin and Mr. Xu Yongqiang; and the independent non-executive Directors are Dr. Ip Wai Hung, Mr. Ko, Wilson Wai Shun and Mr. Chan Chi Hang.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkexnews.com](http://www.hkexnews.com) for at least 7 days from the day of its publication. This announcement, will also be published on the Company’s website at [www.tongkee.com.hk](http://www.tongkee.com.hk).*